

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 22, 2015
2. SEC Identification Number
AS 095002283
3. BIR Tax Identification No.
004-703-376
4. Exact name of issuer as specified in its charter
DMCI Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3/F Dacon Bldg. 2281 Pasong Tamo Extension, Makati City
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 888 3000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	13,277,470,000
Preferred	3,780

11. Indicate the item numbers reported herein
Item No. 9



DMCI Holdings, Inc. DMC

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Sale of DMCI Holdings, Inc. and D. M. Consunji, Inc.'s equity interest in Private Infra Dev Corp. (PIDC)

Background/Description of the Disclosure

DMCI Holdings, Inc. ("DMCI-HI") and its wholly-owned subsidiary DM Consunji, Inc. ("DMCI") have concluded the sale of their respective shares in Private Infra Dev Corporation (PIDC) to Rapid Thoroughfares, Inc. PIDC is the concessionaire of the Tarlac-Pangasinan La Union Expressway (TPLEX).

DMCI-HI's interest consists of 1,449,681 shares, which corresponds to 24.29% of PIDC's outstanding capital stock. Meanwhile, DMCI's interest consists of 49,002 shares, which corresponds to 0.82% of PIDC's outstanding capital stock.

The consideration amounts to Php1,757,651,330 for DMCI-HI and Php69,837,475 for DMCI, which totals to Php1,827,488,805.00

Date of Approval by Board of Directors

Dec 19, 2014

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

Disposition of equity interest in PIDC

Details of the acquisition or disposition

Date

Sep 21, 2015

Manner

Disposition of shares

Description of the company to be acquired or sold

Private Infra Dev Corporation (PIDC), the concessionaire of the Tarlac-Pangasinan-La Union Expressway (TPLEX)

The terms and conditions of the transaction

Number of shares to be acquired or disposed

1,498,683

Percentage to the total outstanding shares of the company subject of

25.11

the transaction	
Price per share	P1,219.40

Nature and amount of consideration given or received

Total consideration of Php1,827,488,805.00

Principle followed in determining the amount of consideration

Arms length consideration

Terms of payment

Cash

Conditions precedent to closing of the transaction, if any

The closing of the transaction is subject to compliance with certain conditions and obtaining certain consents, including, among others, the consent of the Toll Regulatory Board and the Department of Public Works and Highways pursuant to the Toll Concession Agreement

Any other salient terms

None

Identity of the person(s) from whom the assets were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Rapid Thoroughfares, Inc.	None

Effect(s) on the business, financial condition and operations of the Issuer, if any

Disposition of equity interest in PIDC

Other Relevant Information

Updated disclosure dated December 19, 2014 for the completion of sale of shares in PIDC.

Filed on behalf by:

Name	Herbert Consunji
Designation	Chief Finance Officer